EXHIBIT E
From: Dizi Gouvie <dizi@thenewamericanacademy.org>
Sent: Sunday, July 23, 2017 7:38 AM
To: Hershy Glass <hglass@cojds.org>
Cc: Naomi Bachrach <nbachrach@cojds.org>; Shimon Warnerck <swwarner@thenewamericanacademy.org>; Scorsone, Lorraine <lscorsone@thenewamericanacademy.org>
Subject: Honorarium, invoice and W9

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Good morning,

Please find honorarium, invoice (and agenda) and W9 attached. As building where NAI office is closed during the summer, for this time only, please give check to Lorraine Scorsone (CEO of NAI and presenter alongside Shimon) or mail to:

New American Initiative, Inc
Attention: Dizi Gouvie
1001 Lincoln Place
Brooklyn, NY 11213

All the best,

Dizi

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THE NEW AMERICAN INITIATIVE, INC.
Dizi Gouvie, Secretary
Cell: 718-594-0518 Fax 718-688-0521
Address: 9301 Avenue B, Brooklyn, NY 11236

The New American Initiative, Inc.
The New American Initiative Inc.
9301 Avenue B
Brooklyn NY 11236
718.594.0518

TO: The New American Initiative, Inc
Address: 9301 Avenue B
City/State/Zip: BROOKLYN, NY 11236
Phone: (718) 594 0518

FOR: 3 Day Workshop titled Leadership by Design given to the Consortium of Jewish Day Schools
July 23 – July 25, 2017

<table>
<thead>
<tr>
<th>DESCRIPTION</th>
<th>UNIT PRICE</th>
<th>NUMBER OF UNITS</th>
<th>AMOUNT</th>
</tr>
</thead>
<tbody>
<tr>
<td>3 day workshop on Leadership by Design: Learn the Art and Science of Leadership Built on Intellectual and Emotional Engagement</td>
<td>$5000 per day</td>
<td>3 days</td>
<td>$15,000</td>
</tr>
<tr>
<td>See attached agendas</td>
<td></td>
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<td>Sub Total</td>
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<td></td>
<td>$15,000</td>
</tr>
<tr>
<td>Tax</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Make all checks payable to The New American Initiative, Inc.

TOTAL $15,000

Thank you for your business!

CONFIDENTIAL

MW-NAI-0009495
Leadership by Design

LEARN THE ART AND SCIENCE OF LEADERSHIP
BUILT ON INTELLECTUAL AND EMOTIONAL ENGAGEMENT

JULY 23-25, 2017

DR. SHIMON WARONKER

DAY 1: LEADERSHIP HANDS-ON LEARNING

9:00AM – 9:45AM  Arrivals and Refreshments

9:45AM – 10:00AM  Context

Leadership begins with a self who is both intellectually and emotionally engaged. How does that self relate to others? Participants will be placed in five teams of five leaders who will work collaboratively on a project.

10:00AM – 12:45PM  Role-play video

Each participant will be pulled out to be videoed in a difficult conversation.

10:00AM – 11:45AM  Jigsaw Reading

Group 1: Dissertation (Study of Team Alpha)

Introduction (p. 1-3)
Chapter 2 Conceptual Framework (p. 5-12)
Chapter 4 Context (p. 22-30)
Chapter 5 Analysis of individual and team learning of Team Alpha (p. 31-46/69-76/85-87)

Group 2: Dissertation (Study of Team Bravo)

Introduction (p. 1-3)
Chapter 2 Conceptual Framework (p. 5-12)
Chapter 4 Context (p. 22-30)
Chapter 5 Analysis of individual and team learning of Team Bravo (p. 31-32/46-56/69-70/76-80/85-87)

Group 3: Dissertation (Study of Team Charlie)

Introduction (p. 1-3)
Chapter 2 Conceptual Framework (p. 5-12)
Chapter 4 Context (p. 22-30)
Chapter 5 Analysis of individual and team learning of Team Charlie (p. 31-32/56-70/80-87)
Group 4: System Design (Study of the Prussian/Industrial model)
The New American Academy Paper (p. 2-11)
Research how Jewish education was established since the times of the Talmud and how it became transformed to the Prussian/Industrial design.

Group 5: Read whole dissertation
Focus on what is refined praxis and how the definition evolved.
What are model I vs. model II behaviors?
What are single vs. double-loop learning models?
How are schools going to achieve both single and double-loop learning?

11:45AM – 12:45PM Work time
You will work as a team to present a power point presentation on what you have read or researched. The rubric is as follows for each team:

1: Shows little cohesiveness (1 or 2 presenters), has not rehearsed, has little understanding of the material, has little creativity, is nervous.

2: Shows some cohesiveness (more than 2 presenters), has done some preparation or rehearsal, demonstrates some understanding of the material, demonstrates some creativity, is mixed in terms of confidence.

3: Shows cohesiveness (all present), has prepared and rehearsed, demonstrates understanding of the material, demonstrates creativity, has confidence.

4: Demonstrates cohesiveness (all present and feed off each other), is obviously prepared, demonstrates creativity by creating a memorable experience (i.e. Song, poem, skit, dance, etc.), analyses the piece with an extraordinary level of understanding and fits it into a clear plan of action for next steps for the team or school.

12:45PM – 1:45PM Lunch

1:45PM – 2:45PM Work time continued

2:45PM – 3:15PM Reflection on the day
Write
What are your reflections of the past day? What have you learned about yourself?

Share
Share your reflections in the public setting of this class.
DAY 2: WHO AM I?
9:00 AM – 12:30 PM  Role Plays
Every participant’s video from yesterday morning will be shown and we will coach you into becoming a more reflective listener and begin the journey as a leader who engages in inquiry first before giving feedback.

12:30 PM – 1:30 PM  Lunch

1:30 PM – 2:30 PM  Presentation of groups 1-3
Each group will have 20 minutes to present. The rest of the teams will rate each team according to the rubric above.

2:30 PM – 3:00 PM  Reflection on the day
Write
What are your reflections of the past two days? What have you learned about yourself?

Share
Share your reflections in the public setting of this class.

DAY 3: WHAT SYSTEM DESIGN AM I IN?
9:00 AM – 9:20 AM  Context
Today we will be looking at the system design we are in both in an interpersonal level and as a school design.

9:20 AM – 10:00 AM  Groups 4-5 will present
Teams will be evaluated with the same rubric as the previous day.

10:00 AM – 10:40 AM  Write your own role-play
Each participant will write their own role-play of a difficult situation they know they will be facing and need help facilitating.

10:40 AM – 12:00 PM  Role-play
We will role-play and video in front of the class the role-play and thereafter give feedback to the participant.

12:00 PM – 1:00 PM  Lunch

1:00 PM – 1:30 PM  Class discussion
What are the implications for our school? In regards to the relationships in the school? The learning that’s taking place (for adults)? Decision-making processes? System design? Voice? Equity?
1:30PM – 2:30PM  Develop an action plan
    Work with a partner. Choose one or two possible action plans:
    1. Try to change an aspect of yourself. What are your next steps to ensure that what you
       have learned the past three days is integrated into your practice moving forward?
    2. Try to change your school or organization. What are your next steps in regards to en-
       suring that your organization is learning and improving? Make sure you understand the
       competing commitments and the political map to create a realistic game plan.

2:30PM – 3:00PM  Reflection on the day
    Write
    What are your action plans.

Share
Share your action plan with the class and how you will support and hold yourself and
each other accountable to execute the plan.
# Request for Taxpayer Identification Number and Certification

<table>
<thead>
<tr>
<th>Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.</th>
</tr>
</thead>
<tbody>
<tr>
<td>The New American Initiative</td>
</tr>
<tr>
<td>Business name/deregarded entity name, if different from above</td>
</tr>
<tr>
<td>Check appropriate box for federal tax classification; check only one of the following seven boxes:</td>
</tr>
<tr>
<td>Individual/sole proprietor or single-member LLC</td>
</tr>
<tr>
<td>C Corporation</td>
</tr>
<tr>
<td>S Corporation</td>
</tr>
<tr>
<td>Partnership</td>
</tr>
<tr>
<td>Trust/estate</td>
</tr>
<tr>
<td>Limited liability company. Enter the tax classification (C or S corporation, S or S corporation, or partnership).</td>
</tr>
<tr>
<td>Note: For a single-member LLC that is disregarded, do not check LLC; check the appropriate box in the line above for the tax classification of the single-member owner.</td>
</tr>
<tr>
<td>Other (see instructions)</td>
</tr>
<tr>
<td>Address (number, street, and apt. or suite no.)</td>
</tr>
<tr>
<td>Brooklyn, NY 11236</td>
</tr>
<tr>
<td>Page number (if any)</td>
</tr>
</tbody>
</table>

## Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the Part I instructions on page 2. For other entities, it is your employer identification number (EIN). If you do not have a number, see How to get a TIN on page 3.

Note: If the account is in more than one name, see the instructions for line 1 and the chart on page 4 for guidelines on whose number to enter.

### Social security number

| 4 | 6 | 4 | 0 | 9 | 6 | 9 | 3 |

### Employer identification number

| 4 | 6 | 4 | 0 | 9 | 6 | 9 | 3 |

## Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends on your tax return. For real estate transactions, Item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions on page 3.

## Sign Here

Signature of U.S. person

Date

## General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. Information about developments affecting Form W-9 (such as legislation enacted after we release it) is at www.irs.gov/fw9.

### Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN), which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable as an information return. Examples of information returns include but are not limited to, the following:

- Form 1099-INT (interest earned or paid)
- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)

- Form 1098 (home mortgage interest)
- Form 1098-E (student loan interest)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding? on page 2.

By signing the filled-out form, you:
1. Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
2. Certify that you are not subject to backup withholding, or
3. Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign persons' share of effectively connected income, and
4. Certify that FATCA code(s) entered on this form (if any) indicating that you are exempt from the FATCA reporting, is correct. See What is FATCA reporting? on page 2 for further information.
Note, if you are a U.S. person and a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to the Form W-9.

Definition of a U.S. person. For federal tax purposes, you are considered a U.S. person if you are:

- An individual who is a U.S. citizen or U.S. resident alien;
- A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States;
- An estate other than a foreign estate; or
- A domestic trust (as defined in Regulations section 301.7701-7).

Special rules for partnerships. Partnerships that conduct a trade or business in the United States are generally required to pay a withholding tax under section 1446 on any foreign partner's share of effectively connected taxable income from such business. Further, in certain cases where a Form W-9 has not been received, the rules under section 1446 require a partnership to presume that a partner is a foreign person, and pay the section 1446 withholding tax. Therefore, if you are a U.S. person that is a partner in a partnership conducting a trade or business in the United States, provide Form W-9 to the partnership to establish your U.S. status and avoid section 1446 withholding on your shares of partnership income.

In the cases below, the following person must give Form W-9 to the partnership for purposes of establishing its U.S. status and avoiding withholding on its allocable share of income from the partnership conducting a trade or business in the United States:

- In the case of a disregarded entity with a U.S. owner, the U.S. owner of the disregarded entity is the entity;
- The case of a grantor trust with a U.S. grantor or other U.S. owner, generally, the U.S. grantor or other U.S. owner of the grantor trust and not the trust; and
- In the case of a U.S. trust (other than a grantor trust), the U.S. trust (other than grantor trust) and not the beneficiaries of the trust.

Foreign person. If you are a foreign person or the U.S. branch of a foreign bank that has elected to be treated as a U.S. person, do not use Form W-9. Instead, use the appropriate Form W-8 or Form 8933 (see Publication 515, Withholding Tax on Nonresident Aliens and Foreign Entities).

Nonresident alien who becomes a resident alien. Generally, only nonresident alien individual may use the terms of a tax treaty to reduce or eliminate U.S. tax on certain types of income. However, most tax treaties contain a provision known as a "saving clause." Exceptions specified in the saving clause may permit an exemption from tax to continue for certain types of income even after the payee has otherwise become a U.S. resident alien for tax purposes.

If you are a U.S. resident alien who is relying on an exception contained in the saving clause of a tax treaty to claim an exemption from U.S. tax on certain types of income, you must attach a statement to Form W-9 that specifies the following five items:

1. The treaty country. Generally, this must be the same treaty under which you claimed exemption from tax as a nonresident alien.
2. The treaty article addressing the income.
3. The article number (or location) in the tax treaty that contains the saving clause and its exceptions.
4. The type and amount of income that qualifies for the exemption from tax.
5. Sufficient facts to justify the exemption from tax under the terms of the treaty article.

Example. Article 20 of the U.S.-China income tax treaty allows an exemption for scholarship income received by a Chinese student temporarily present in the United States. Under U.S. law, this student will become a resident alien for tax purposes if his or her stay in the United States exceeds 5 calendar years. However, paragraph 2 of the first Protocol to the U.S.-China Income Treaty (April 30, 1984) allows the provisions of Article 20 to continue to apply even after the Chinese student becomes a resident alien of the United States. A Chinese student who qualifies for this exception (under paragraph 2 of the first protocol) and is relying on this exception to claim an exemption from tax on his or her scholarship or fellowship income would attach to Form W-9 a statement that includes the information described above to support that exemption.

If you are a nonresident alien or a foreign entity, give the requester the appropriate completed Form W-8 or Form 8933.

Backup Withholding

What is backup withholding? Persons making certain payments to you must under certain conditions withhold and pay to the IRS 28% of such payments. This is called "backup withholding." Payments that may be subject to backup withholding include interest, tax-exempt interest, dividends, broker and barter exchange transactions, rents, royalties, nonemployee pay, payments made in settlement of payment card and third party network transactions, and certain payments from fishing boat operators. Real estate transactions are not subject to backup withholding.

You will be subject to backup withholding on payments you receive if you give the requester your correct TIN, make the proper certifications, and report all your taxable interest and dividends on your tax return.

Payments you receive will be subject to backup withholding if:

1. You do not furnish your TIN to the requester.
2. You do not certify your TIN when required (see the Part II instructions on page 3 for details).
3. The IRS tells the requester that you furnished an incorrect TIN.
4. The IRS tells you that you are subject to backup withholding because you did not report all your interest and dividends on your tax return (for reportable interest and dividends only).
5. You do not certify to the requester that you are not subject to backup withholding under 4 above (for reportable interest and dividend accounts opened after 1983 only).

Certain payees and payments are exempt from backup withholding. See Exempt Payee Code on page 3 and the separate instructions for the Requestor of Form W-9 for more information.

Also see Special rules for partnerships above.

What is FATCA reporting?

The Foreign Account Tax Compliance Act (FATCA) requires a participating foreign financial institution to report all United States account holders that are specified United States persons. Certain payees are exempt from FATCA reporting. See Exemption from FATCA reporting code on page 3 and the instructions for the Requestor of Form W-9 for more information.

Updating Your Information

You must provide updated information to any person to whom you claimed to be an exempt payee if you are no longer an exempt payee and anticipate receiving reportable payments in the future from this person. For example, you may need to provide updated information if you are a C corporation that elects to be an S corporation, or if you no longer are a tax exempt, in addition, you must furnish a new Form W-9 if the name or TIN changes for the account for example, if the grantor of a grantor trust dies.

Penalties

Failure to furnish TIN. If you fail to furnish your correct TIN to a requester, you are subject to a penalty of $50 for each such failure unless your failure is due to reasonable cause and not to willful neglect.

Civil penalty for false information with respect to withholding. If you make a false statement with no reasonable basis that results in no backup withholding, you are subject to a $500 penalty.

Criminal penalty for falsifying information. Withholding falsifying certifications or affirmations may subject you to criminal penalties including fines and/or imprisonment.

Measures of Title. If the requester discloses or uses TINs in violation of federal law, the requester may be subject to civil and criminal penalties.

Specific Instructions

Line 1

You must enter one of the following on this line; do not leave this line blank. The name should match the name on your tax return.

If the Form W-9 is for a joint account, list first, and then circle, the name of the person or entity whose number you entered in Part I of Form W-9.

a. Individual. Generally, enter the name as shown on your tax return. If you have changed your last name without informing the Social Security Administration (SSA) of the name change, enter your first name, the last name as shown on your social security card, and your new last name.

Note. ITIN applicants. Enter your individual name as it was entered on your Form W-7 application, line 1a. This should also be the same as the name you entered on the Form 1040/Schedule K1/1040NR/1040NR-EZ you file with your application.

b. Sole proprietor or single-member LLC. Enter your individual name as shown on your 1040/1040A/1040NR/1040NR-EZ on line 1. You may enter your business, trade, or "doing business as" (DBA) name on line 2.

c. Partnership, LLC that is not a single-member LLC, C Corporation, or S Corporation. Enter the entity's name as shown on the entity's tax return on line 1 and any business, trade, or DBA name on line 2.

d. Other entities. Enter your name as shown on required U.S. federal tax documents on line 1. This name should match the name who owns the charter or other legal document creating the entity. You may enter any business, trade, or DBA name on line 2.

e. Disregarded entity. For U.S. federal tax purposes, an entity that is disregarded as an entity separate from its owner is treated as a "disregarded entity." See Regulations section 301.7701-2(b)(2)(i). Enter the owner's name on line 1. The name of the entity entered on line 1 should never be a disregarded entity. The name on line 1 should be the name shown on the income tax return on which the income should be reported. For example, if a foreign LLC that is treated as a disregarded entity for U.S. federal tax purposes has a single owner that is a U.S. person, the U.S. owner's name is required to be provided on line 1. If the direct owner of the entity is a disregarded entity, enter the first owner that is not disregarded for federal tax purposes. Enter the disregarded entity's name on line 2. "Business name/LLC disregarded entity." The owner of the disregarded entity is a foreign person, the owner must complete an appropriate Form W-9 instead of a Form W-9. This is the case even if the foreign person has a U.S. TIN.
Line 2

If you have a business name, trade name, DBA name, or disregarded entity name, you may enter it on line 2.

Line 3

Check the appropriate box in line 3 for the U.S. federal tax classification of the person whose name is entered on Line 1. Check only one box in line 3.

Limited Liability Company (LLC): If the name on line 1 is an LLC treated as a partnership for U.S. federal tax purposes, check the "Limited Liability Company" box and enter "S" in the space provided. If the LLC has filed Form 8832 or 2553 to be taxed as a corporation, check the "Limited Liability Company" box and in the space provided enter "C" for Corporation or "S" for S Corporation. If it is a single-member LLC that is a disregarded entity, do not check the "Limited Liability Company" box. Instead, check the first box in line 3 "Individual/sole proprietor or single-member LLC."

Line 4, Exemptions

If you are exempt from backup withholding and/or FATCA reporting, enter in the appropriate space in line 4 any code(s) that apply to you.

Exempt paye code:
- Generally, individuals (including sole proprietors) are not exempt from backup withholding.
- Except as provided below, corporations are exempt from backup withholding for certain payments, including interest and dividends.
- Corporations are not exempt from backup withholding for payments made in settlement of payment card or third party network transactions.
- Corporations are not exempt from backup withholding with respect to attorneys’ fees or gross proceeds paid to attorneys, and corporations that provide medical or health care services are not exempt with respect to payments reportable on Form 1096-MISC.
- The following codes denote payees that are exempt from backup withholding:
  - 1—An organization exempt from federal tax under section 501(c), any IRA, or a custodial account under section 403(b)(7) if the account satisfies the requirements of section 403(b)(2).
  - 2—The United States or any of its agencies or instrumentalities.
  - 3—A state, the District of Columbia, a U.S. commonwealth or possession, or any of their political subdivisions or instrumentalities.
  - 4—A foreign government or any of its political subdivisions, agencies, or instrumentalities.
  - 5—A corporation.
  - 6—A dealer in securities or commodities required to register in the United States, the District of Columbia, or a U.S. commonwealth or possession.
  - 7—A futures commission merchant registered with the Commodity Futures Trading Commission.
  - 8—A real estate investment trust.
  - 9—An entity registered at all times during the tax year under the Investment Company Act of 1940.
  - 10—A common trust fund operated by a bank under section 584(a).
  - 11—A financial institution.
  - 12—A middleman known in the investment community as a nominee or custodian.
  - 13—A trust exempt from tax under section 664 or described in section 4947.

The following chart shows types of payments that may be exempt from backup withholding. The chart applies to the exempt payees listed above, 1 through 13.

IF the payment is for...

| Interest and dividend payments | THEN the payment is exem pant for...
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>All exempt payees except for 7</td>
<td></td>
</tr>
</tbody>
</table>

Broker transactions

Exempt payees 1 through 4 and 6 through 11 at C corporations. Corporations must not enter an exempt payee code because they are exempt only for sales of noncovered securities acquired prior to 2012.

Better exchange transactions and patronage dividends

Exempt payees 1 through 4

Payments over $500 required to be reported and direct sales over $5,000

Generally, exempt payees 1 through 8

Payments made in settlement of payment card or third party network transactions

Exempt payees 1 through 8

1 See Form 1096-MISC, Miscellaneous Income, and its instructions.

1However, the following payments made to a corporation and reportable on Form 1096-MISC are not exempt from backup withholding: medical and health care payments, attorney fees, gross proceeds paid to an attorney reportable under section 6045(f), and payments for services paid for by a federal executive agency.

Exemptions from FATCA reporting code. The following codes identify payees that are exempt from reporting under FATCA. These codes apply to persons submitting this form for accounts maintained outside of the United States by certain foreign financial institutions. Therefore, if you are only submitting this form for an account you hold in the United States, you may leave this field blank. Consult with the person requesting this form if you are uncertain if the financial institution is subject to these requirements. A requester may indicate that a code is not required by providing you with a Form W-9 with "Not Applicable" (or any similar indication) written or printed on the line for a FATCA exemption code.

A—An organization exempt from tax under section 501(a) or any individual retirement plan as defined in section 7701(a)(27)

B—The United States or any of its agencies or instrumentalities

C—A state, the District of Columbia, a U.S. commonwealth or possession, or any of their political subdivisions or instrumentalities

D—A corporation the stock of which is regularly traded on one or more established securities markets, as described in Regulations section 1.1472-1(e)(10)

E—A corporation that is a member of the same expanded affiliated group as a corporation described in Regulations sections 1.1472-1(e)(10)

F—A dealer in securities, commodities, or derivative financial instruments (including notional principal contracts, futures, forwards, and options) that is registered or admitted as such under the laws of the United States or any state

G—A real estate investment trust

H—A regulated investment company as defined in section 581 or an entity registered at all times during the tax year under the Investment Company Act of 1940

J—A common trust fund as defined in section 584(a)

K—A bank as defined in section 581

L—A broker

M—A trust exempt from tax under section 664 or described in section 4947(a)(1)

N—A tax exempt trust under a section 403(b) plan or section 457(b) plan

Note. You may wish to consult with the financial institution requesting this form to determine whether the FATCA code and/or exempt payee code should be completed.

Line 5

Enter your address (number, street, and apartment or suite number). This is where the requester of this Form W-9 will mail your information return.

Line 6

Enter your city, state, and ZIP code.

Part I. Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. If you are a resident alien and you do not have and are not eligible to get an SSN, your TIN is your IRS individual taxpayer identification number (ITIN). Enter it in the social security number box. If you do not have an ITIN, see How to get a TIN below.

If you are a sole proprietor and you have an EIN, you may enter either your SSN or EIN. However, the IRS prefers that you use your SSN. If you are a single-member LLC that is disregarded as an entity separate from its owner (see Limited Liability Company (LLC) on this page), enter the owner’s SSN or EIN. If the owner has one. Do not enter the disregarded entity’s EIN. If the LLC is classified as a corporation or partnership, enter the entity’s EIN.

Note. See the chart on page 4 for further clarification of name and TIN combinations.

How to get a TIN. If you do not have a TIN, apply for one immediately. To apply for an SSN, get Form SS-5, Application for a Social Security Card, from your local SSA office or get this form online at www.ssa.gov. You may also get this form by calling 1-800-772-1213. Use Form W-7, Application for IRS Individual Taxpayer Identification Number, to apply for an ITIN, or Form SE-4, Application for Employer Identification Number, to apply for an EIN. You can apply for an EIN online by accessing the IRS website at www.irs.gov/businesses and clicking on Employer Identification Number (EIN) Under Starting a Business. You can get Forms W-7 and SS-4 from the IRS by visiting IRS.gov or by calling 1-800-TAX-FORM (1-800-829-3676).

If you are asked to complete Form W-9 but do not have a TIN, apply for a TIN and write "Applied For" in the space for the TIN, sign and date the form, and give it to the requester. For interest and dividend payments, and certain payments made with respect to readily tradable instruments, generally you will have 60 days to get a TIN and give it to the requester before you are subject to backup withholding. The 60-day rule does not apply to other types of payments. You will be subject to backup withholding on all such payments until you provide your TIN to the requester.

Note. Entering "Applied For" means that you have already applied for a TIN or that you intend to apply for one soon.

Caution. A disregarded U.S. entity that has a foreign owner must use the appropriate Form W-8.
Part II. Certification

To establish to the withholding agent that you are a U.S. person, or resident alien, sign Form W-8. You may be requested to sign by the withholding agent even if items 1, 4, or 5 below indicate otherwise.

For a joint account, only the persons whose TIN is shown in Part I should sign (when required). In the case of a disregarded entity, the person identified on line 1 must sign. Except payees, see Exempt payee code earlier.

Signature requirements. Complete the certification as indicated in items 1 through 6 below.

1. Interest, dividend, and broker accounts opened before 1984 and broker accounts considered active during 1983. You must give your correct TIN, but you do not have to sign the certification unless you have been notified that you have previously given an incorrect TIN. "Other payments" include payments made in the course of the requester's trade or business for rents, royalties, goods (other than bills for merchandise), medical and health care services (including payments to corporations), payments to a nonemployee for services, payments made in settlement of payment card and third party network transactions, payments to certain fishing boat crew members and fishermen, and gross proceeds paid to employers (including payments to corporations).

2. Interest, dividend, broker, and broker accounts opened after 1983 and broker accounts considered inactive during 1983. You must sign the certification or backup withholding will apply. If you are subject to backup withholding and you are merely providing your correct TIN to the requester, you must cross out item 2 in the certification before signing the form.

3. Real estate transactions. You must sign the certification. You may cross out item 2 of the certification.

4. Other payments. You must give your correct TIN, but you do not have to sign the certification unless you have been notified that you have previously given an incorrect TIN. "Other payments" include payments made in the course of the requester's trade or business for rents, royalties, goods (other than bills for merchandise), medical and health care services (including payments to corporations), payments to a nonemployee for services, payments made in settlement of payment card and third party network transactions, payments to certain fishing boat crew members and fishermen, and gross proceeds paid to employers (including payments to corporations).

5. Mortgage interest paid by you, acquisition or abandonment of secured property, cancellation of debt, qualified tuition program payments (under section 529), IRA, Coverdell ESA, Archer IRA or HSA contributions or distributions, and pension distributions. You must give your correct TIN, but you do not have to sign the certification.

What Name and Number To Give the Requester

For this type of account:

<table>
<thead>
<tr>
<th>Give name and SSN of:</th>
<th>for:</th>
</tr>
</thead>
<tbody>
<tr>
<td>The Individual</td>
<td>1.</td>
</tr>
<tr>
<td>The actual owner of the account or, if combined funds, the first individual on the account¹</td>
<td>2.</td>
</tr>
<tr>
<td>The minor¹</td>
<td>3.</td>
</tr>
<tr>
<td>The grantor-trustee¹</td>
<td>4.</td>
</tr>
<tr>
<td>The actual owner ¹</td>
<td>5.</td>
</tr>
<tr>
<td>The owner¹</td>
<td>6.</td>
</tr>
<tr>
<td>The grantor¹</td>
<td>7.</td>
</tr>
</tbody>
</table>

For this type of account:

<table>
<thead>
<tr>
<th>Give name and SSN of:</th>
<th>for:</th>
</tr>
</thead>
<tbody>
<tr>
<td>The owner</td>
<td>1.</td>
</tr>
<tr>
<td>Legal entity</td>
<td>2.</td>
</tr>
<tr>
<td>The corporation</td>
<td>3.</td>
</tr>
<tr>
<td>The organization</td>
<td>4.</td>
</tr>
<tr>
<td>The partnership</td>
<td>5.</td>
</tr>
<tr>
<td>The broker or nominee</td>
<td>6.</td>
</tr>
<tr>
<td>The public entity</td>
<td>7.</td>
</tr>
</tbody>
</table>

You must show your individual name and you may also enter your business or DBA name on the "business name disregarded entity" name line. You may use either your SSN or EN (if you have one), but the IRS endorses you to use your SSN.

1. First and circle the name of the trust, estate, or partnership. (Do not furnish the TIN of the personal representative or trustor). If the legal entity is not designated in the account title, also see Special rules for partnership on page 2.

2. Note: Grantor name must provide a Form W-8 to trustee of trust.

3. Note: If no name is listed when more than one name is listed, the number will be considered to be that of the first name listed.

Secure Your Tax Records from Identity Theft

Identity theft occurs when someone uses your personal information such as your name, SSN, or other identifying information, without your permission, to commit fraud or other crimes. An identity thief may use your SSN to get a job or may file a tax return using your SSN to receive a refund.

To reduce your risk:

- Protect your SSN.
- Ensure your employer is protecting your SSN, and be careful when choosing a tax preparer.

If your tax records are affected by identity theft and you receive a notice from the IRS, respond right away to the name and phone number on the IRS notice or letter.

Your tax records are not currently affected by identity theft but you think you are at risk due to a lost or stolen purse or wallet, questionable credit card activity or credit report, contact the IRS Identity Theft Hotline at 1-800-908-4490 or submit Form 14197.

For more information, see Publication 4535, Identity Theft Prevention and Victim Assistance.

Victims of identity theft who are experiencing economic harm or a system problem, or are seeking help in resolving tax problems that have not been resolved through normal channels, may contact the Taxpayer Advocate Service (TAS) at 1-877-777-4728 or TTY/TDD 1-800-826-4100. Please protect yourself from suspicious emails or phishing schemes. Phishing is the creation and use of fake emails designed to mimic legitimate business emails and websites. The most common trick is sending an email to a user falsely claiming to be an established legitimate enterprise in an attempt to scam the user into surrendering private information that will be used for identity theft.

The IRS does not initiate contacts with taxpayers via emails. Also, the IRS does not request personal detailed information through email or ask taxpayers for the PIN numbers, passwords, or similar access information for their credit card, bank, or other financial accounts.

If you receive an unsolicited email claiming to be from the IRS, forward this message to phishing@irs.gov. You may also report misuse of the IRS name, logo, or other IRS property to the Treasury Inspector General for Tax Administration (TIGTA) at 1-800-366-4484. You can forward suspicious emails to the Federal Trade Commission at spam@us.gov or contact them at www.ftc.gov/tosec or contact them at 1-877-IDTHEFT (1-877-438-4338).

Visit IRS.gov to learn more about identity theft and how to reduce your risk.

Privacy Act Notice

Section 8109 of the Internal Revenue Code requires you to provide your correct TIN to persons (including federal agencies) who are required to file information returns with the IRS to report interest, dividends, or certain other income paid to you; mortgage interest you paid; the acutation or abandonment of secured property; the cancellation of debt; or contributions you made to an IRA, Archer MSA, or HSA. The person collecting this form uses the information on the form to file information returns with the IRS, reporting the above information. Routine uses of the information include giving it to the Department of Justice for civil and criminal litigation and to cities, states, the District of Columbia, and U.S. commonwealths and possessions for use in administering their laws. The information also may be disclosed to other countries under a treaty, to federal and state agencies to enforce civil and criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism. You must provide your TIN whether or not you are required to file a tax return. Under section 3406, persons must generally withhold a percentage of taxable interest, dividend, and certain other payments to a payer who does not give a TIN to the payer. Certain penalties may also apply for providing false or fraudulent information.

CONFIDENTIAL

MW-NAI-0009504
## Presenter Honorarium Information

<table>
<thead>
<tr>
<th>Item</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>Full Name</td>
<td>The New American Initiative, Inc.</td>
</tr>
<tr>
<td>Full Address</td>
<td>9301 Avenue B</td>
</tr>
<tr>
<td>Phone</td>
<td>718 594 0518</td>
</tr>
<tr>
<td>E-mail</td>
<td><a href="mailto:dinl@thenewamericanacademy.org">dinl@thenewamericanacademy.org</a></td>
</tr>
<tr>
<td>Dates of Presentation</td>
<td>July 23 – July 25</td>
</tr>
<tr>
<td>Location of Presentation</td>
<td>CoJDS Office 395 Pearsall Ave, Cedarhurst, NY 11516</td>
</tr>
<tr>
<td></td>
<td>- If check to be made out to you please provide Social Security #:</td>
</tr>
<tr>
<td></td>
<td>- If check to be made out to your company, please attach W-9</td>
</tr>
</tbody>
</table>

Additional comments:

For this time only, while office is closed during the summer, please hand hand check to Lorraine Scorsone, July 23 – 25, while at presentation. Alternatively, send check to the New American Initiative, Inc, 1101, Attention Dini Gourarie 1101 Lincoln, Place, Brooklyn, NY 11213

*The CoJDS thanks you for your professionalism and for contributing towards enhancing Jewish education.*
Do you want me to print out and sign the W9 and give it to them on Monday? Check is made out to NAI correct amount sent to you.

L

On Sun, Jul 23, 2017 at 8:58 AM Lorraine Seccorsone <lsecorsone@thenewamericanacademy.org> wrote:
Do you want me to print out the W9 and give it to them on Monday?

On Sun, Jul 23, 2017 at 7:38 AM Dini Gourarie <dgourarie@thenewamericanacademy.org> wrote:
Good morning,

Please find honorarium, invoice (and agenda) and W9 attached. As building where NAI office is closed during the summer, for this time only, please give check to Lorraine Seccorsone (CEO of NAI and presenter alongside Shaman) or mail to:

New American Initiative, Inc
Attention: Dini Gourarie
1101 Lincoln Place
Brooklyn, NY 11213

All the best,
Dini

THE NEW AMERICAN INITIATIVE, INC.
Dini Gourarie : Secretary
Cell: 718-591-0518/Fax: 718-968-5521
Address: 9301 Avenue B, Brooklyn, NY 11236

THE NEW AMERICAN INITIATIVE, INC.
Lorraine Seccorsone : CEO
Office: 718-958-6518/Fax: 718-958-6521
Address: 9301 Avenue B, Brooklyn, NY 11236

CONFIDENTIAL
I don't think we need a signature. I'm on my phone so it's hard to see. But if it does, that would be great.

Thanks, Lorraine!

On Sun, Jul 23, 2017 at 9:01 AM Lorraine Scorzone <lscomn@thenewamericanacademy.org> wrote:

Do you want me to print out and sign the W9 and give it to them on Monday? Check is made out to NAI correct as sent to you.

L

On Sun, Jul 23, 2017 at 8:58 AM Lorraine Scorzone <lscomn@thenewamericanacademy.org> wrote:

Do you want me to print out the W9 and give it to them on Monday?

On Sun, Jul 23, 2017 at 7:38 AM Dini Gourarie <dini@thenewamericanacademy.org> wrote:

Good morning,

Please find honorarium, invoice (and agenda) and W9 attached. As building where NAI office is closed during the summer, for this time only, please give check to Lorraine Scorzone (CEO of NAI and presenter alongside Shimon) or mail to:

New American Initiative, Inc
Attention: Dini Gourarie
1101 Lincoln Place
Brooklyn, NY 11213

All the best,

Dini

The New American Initiative, Inc.

THE NEW AMERICAN INITIATIVE, INC.
Dini Gourarie | Secretary
cell: 718-594-6518 fax: 718-968-6521
address: 9301 Avenue B, Brooklyn, NY 11236

The New American Initiative, Inc.
Rabbi Glass,

I just confirmed with Dini the change in the payment schedule, i.e. $3000 to Chava Teldon, $3000 to Shimon Waronker, and $6000 to Lorraine Scorsone, to be mailed respectively to each person.

Naomi Bachrach
CoJD
516-368-3333

From: Dini Gourarie <mailto:divi@thenewamericancademy.org>
Sent: Sunday, July 23, 2017 7:38 AM
To: Heshy Glass <mailto:hglass@cojds.org>
Cc: Naomi Bachrach <mailto:nbachrach@cojds.org>; Shimon Waronker <mailto:swaronk@thenewamericancademy.org>; Scorsonoe, Lorraine <mailto:lsitonsone@thenewamericancademy.org>
Subject: Honorarium, Invoice and W9

Good morning,

Please find honorarium, invoice (and agenda) and W9 attached. As building where NAi office is closed during the summer, for this time only, please give check to Lorraine Scorsone (CEO of NAi and presenter alongside Shimon) or mail to:

New American Initiative, Inc.
Attention: Dini Gourarie
1101 Lincoln Place
Brooklyn, NY 11213

All the best,

Dini

--

--

THE NEW AMERICAN INITIATIVE, INC.
Dini Gourarie, Secretary
Cell: 718-598-0518 Fax: 718-598-0521
Address: 9301 Avenue B, Brooklyn, NY 11216

The New American Initiative, Inc.
Thanks, Naomi

On Wed, Aug 2, 2017 at 1:39 PM, Naomi Bachrach <nbachrach@cojda.org> wrote:

Rabbi Glass,

I just confirmed with Dini the change in the payment schedule, i.e. $3000 to Chaya Teidson, $3000 to Shimon Wasonker, and $9000 to Lorraine Scorsone, to be mailed respectively to each person.

Naomi Bachrach

CoJDS

516-368-3333

From: Dini Gourarie <dini@thenewamericanacademy.org>
Sent: Sunday, July 23, 2017 7:38 AM
To: Rabbi Glass <rglass@cojda.org>
Cc: Naomi Bachrach <nbachrach@cojda.org>; Shimon Wasonker <warank@thenewamericanacademy.org>; Scorsone, Lorraine <lsorsone@thenewamericanacademy.org>
Subject: Honorarium, Invoice and W9

Good morning,

Please find honorarium, invoice (and agenda) and W9 attached. As building where NAI office is closed during the summer, for this time only, please give check to Lorraine Scorsone (CEO of NAI and presenter alongside Shimon) or mail to:

New American Initiative, Inc
Attention: Dini Gourarie
1101 Lincoln Place
Brooklyn, NY 11213

All the best,

Dini